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U.S. BANKRUPTCY COURT  
 PATRICIA GRAY CLERK

*Attorney for Nicholas J. Santoro and Juanita Santoro,  
 Trustees of the Nicholas J. and Juanita Santoro  
 Family Trust*

UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE  
 COMPANY,

Debtor.

Case No.: 06-10725-LBR  
 Chapter 11

**DECLARATION OF NICHOLAS J.  
 SANTORO IN SUPPORT OF MOTION  
 FOR PERMISSION TO FILE IN PAPER  
 FORMAT DUE TO EXEMPTION OR  
 EXCEPTIONAL CIRCUMSTANCES**

Date of Hearing: N/A  
 Time of Hearing: N/A


1. I am an attorney licensed to practice law in the State of Nevada and am a co-trustee of the Nicholas J. and Juanita Santoro Family Trust ("the Trust"). I am submitting this declaration in support of my MOTION FOR PERMISSION TO FILE IN PAPER FORMAT DUE TO EXEMPTION OR EXCEPTIONAL CIRCUMSTANCES, and make this declaration based upon my personal knowledge.

2. I have not made any filings with this court after 2002 and therefore am not a "Regular Filer" to which the e-filing rules apply.

3. Debtor has filed numerous motions that will be heard on a shortened time basis on May 3, 2006, and I have not had time to make arrangements to file electronically. I anticipate either engaging counsel with e-filing capability or taking the e-filing training shortly after the May 3 hearings scheduled for this case.

1 4. I declare under penalty of perjury under the laws of the United States of America that  
2 the foregoing is true and correct.

3 Dated this 1 day of May, 2006.

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5   
6 Nicholas J. Santoro Esq.